

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

TSV HOLDINGS LIMITED

ABN

67 108 208 760

Quarter ended ("current quarter")

30th September 2009

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (3 months) \$A'000
1.1 Receipts from customers	9,444	9,444
1.2 Payments for		
(a) staff costs	(2,623)	(2,623)
(b) advertising and marketing	(24)	(24)
(c) research and development	(268)	(268)
(d) leased assets	(41)	(41)
(e) other working capital	(6306)	(6306)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	32	32
1.5 Interest and other costs of finance paid	(72)	(72)
1.6 Income taxes paid	(24)	(24)
1.7 Other (provide details if material)	-	-
Net operating cash flows	118	118

+ See chapter 19 for defined terms.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Current quarter \$A'000	Year to date (12 months) \$A'000
1.8 Net operating cash flows (carried forward)	118	118
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	(499)	(499)
(b) equity investments	-	-
(c) intellectual property (capitalised R&D)	-	-
(d) physical non-current assets	(34)	(34)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
Net investing cash flows	(533)	(533)
1.14 Total operating and investing cash flows	(415)	(415)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	700	700
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other (provide details if material)	-	-
Net financing cash flows	700	700
Net increase (decrease) in cash held	285	285
1.21 Cash at beginning of quarter/year to date	4296	4296
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 Cash at end of quarter	4581	4581

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	125
1.25	Aggregate amount of loans to the parties included in item 1.11	-
1.26	<p>Explanation necessary for an understanding of the transactions</p> <div style="border: 1px solid black; padding: 5px;"> <p>Rent paid to Mr Robert Grey (Director), by Austco Communications Systems Pty Ltd for leased premises in New South Wales and Western Australia. Consulting fees paid to Mr Robert Grey (Director), by Austco Communications Systems Pty Ltd for services rendered.</p> </div>	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	4,000	3,250
3.2	Credit standby arrangements	1,000	-

+ See chapter 19 for defined terms.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	4,581	4,296
4.2 Deposits at call	-	-
4.3 Fully Drawn Advance	(3,250)	(2,550)
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	1,331	1,746

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a)) A\$'000	Disposals (Item 1.10(a))
5.1 Name of entity	Assets of Austco New Zealand	-
5.2 Place of incorporation or registration	New Zealand	-
5.3 Consideration for acquisition or disposal	\$25,000 Payment of earnout per ASX announcement dated 29 Nov 2007	-
5.4 Total net assets	N/A	-
5.5 Nature of business	Healthcare Communications	-

	Acquisitions (Item 1.9(a)) A\$'000	Disposals (Item 1.10(a))
5.1 Name of entity	Assets of Austco Asia	-
5.2 Place of incorporation or registration	Singapore	-
5.3 Consideration for acquisition or disposal	\$63,000 Payment of earnout per ASX announcement dated 1 Oct 2007	-
5.4 Total net assets	N/A	-
5.5 Nature of business	Healthcare Communications	-

	Acquisitions (Item 1.9(a)) A\$'000	Disposals (Item 1.10(a))
5.1 Name of entity	20% Minority interest of Austco United Kingdom	-

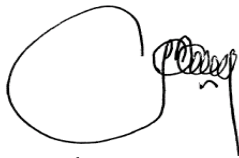
+ See chapter 19 for defined terms.

5.2	Place of incorporation or registration	United Kingdom	-
5.3	Consideration for acquisition or disposal	\$410,000 Payment per terms of ASX announcement dated 15 July 2009	-
5.4	Total net assets	\$331,000	-
5.5	Nature of business	Healthcare Communications	-

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:



Date: 27th October 2009

Print name: Jason D'Arcy (Company secretary)

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
 - 6.2 - reconciliation of cash flows arising from operating activities to operating profit or loss
 - 9.2 - itemised disclosure relating to acquisitions
 - 9.4 - itemised disclosure relating to disposals
 - 12.1(a) - policy for classification of cash items
 - 12.3 - disclosure of restrictions on use of cash
 - 13.1 - comparative information

+ See chapter 19 for defined terms.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

+ See chapter 19 for defined terms.